



Exempt and Hybrid Securities Offerings (November 2014 Edition): 3

Anna T. Pinedo, James R. Tanenbaum

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Exempt transactions and hybrid transactions are among the key financing methodologies in the U.S. capital markets. **Exempt and Hybrid Securities Offerings, Second Edition** provides you with comprehensive guidance on how to structure these offerings.

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The new **Second Edition** tackles timely issues. New chapters focus on the basics of Regulation A and the Regulation A reform debate; private secondary trading markets; the use of special purpose vehicles to invest in the securities of privately held companies; the issues that arise for companies that choose to defer becoming a public company, such as the 500-holder rule; and the current debate regarding private placement reform.

Written by Anna T. Pinedo and James R. Tanenbaum, **Exempt and Hybrid Securities Offerings**, compiles their expertise as noted securities practitioners responsible for creating several of today's leading exempt and hybrid offering methodologies.

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